Connect Platform 4.6

This document describes the issues included in the BASCONNECT™ software release.

Enhancements

Enhancements include new features and modifications for the following issues:

Application	*Category*	*Issue*	*Description*
Back Office	Charge Batches	4640	The **Case Report Type** field on the **Case > General Case Information** tab was updated to display the drop down list options in alphabetical order.
		8607	Submitted cases can be cloned.
		8750	Claim holds and the release date can now be set at the case level via the **Case [ID]** page > **General Case Information** tab.
		9543	The **[ALT] + [E]** hotkey has been removed from the **Error Check** button on the **Case: New** and **Case: [ID]** pages.
	Claims	7627	The ability to type in search criteria in the **Claims > Paper Claims > Search Criteria > Created By** field was added. As you type, the available options from the drop down will filter to display only those that match the search text entered.
		8868	Added **Case Time – Minutes worked (append 'min')** option to **Box 24g** drop down options on the **Plan: [name] / Paper Claim Options** tab. Selecting this option appends "min" after the total minutes value in Box 24G on the NUCC 1500 paper claim.
	General	7250	The Practice is now auto-selected when creating an image, statement, charge, or payment batch when the instance contains only one practice.
	Fee Schedules	4298	Fee Schedules now supported at the Enterprise-level. **Fee Schedules** tab removed from the **Practices** page and added as a new Admin topic.

Application	Category	Issue	Description
	Messages	8049	Added new **Messages** option to the **File** menu to access the **Messages** page. Messages can be searched, created, viewed, updated, replied to, and archived from the **Messages** page.
	Payers and Plans	5820	The **Payer ID** field on the **Plan: [ID] / Claims** tab was updated to display the drop down list options in alphabetical order.
		8314	Sort order for procedures on an electronic claim can now be set to sort first by provider and then by procedure type. This preference is set by selecting the **Group procedures by provider on claim** option on the **Plan: [name] > Anesthesia** tab.
		8933	A new option, **Generate one claim per provider**, was added to the **Plan: [name] > Anesthesia** tab. If selected, the claim generation process will generate a new claim for each rendering provider on the case.
	Payment Batches	5081	Added "contains" search logic to the following fields on the **Payment Batches > Search Criteria** window: • Check Number • Remitter Name
		5608	Added "contains" search logic to the following fields on the **Payment Batch: Import** > **Search Criteria** window: • Payer Name • Check/EFT Number

Application	*Category*	*Issue*	*Description*
	Practices	5148	Added the ability to affiliate referring providers to practices and facilities. The **Referring Physician** drop down filter on the **Coding** window and **General Case Information** tab was modified to only return referring physicians associated with the selected practice and facility. New **Type** toggle button with options for **Practice** and **Referring** added to the **Practice / Affiliated Providers** and **Facility / Affiliated Providers** tabs to filter the providers listed.
	Reports	8773	New tabs added to **Manage** > **Reports** page: **Scheduled** and **Output.** These tabs are used to schedule report execution and view the output. New permissions tab, **Reports – Scheduling,** added to **Role [ID]** page for assigning the ability to create, update, and/or delete scheduled report jobs by user role.
	Reports - Scheduling	7600, 7601, 7602	Report jobs can be scheduled for specific or recurring times.
		8772	The maximum number of scheduled jobs allowed is set to 10. A message is returned to users if they attempt to create a job after the maximum has been met.
		6146	New tabs added to Portal: **Scheduled** and **Output.** These tabs are used to schedule report execution and view the output.
	Roles	9225	The *Portal* option in the **Topics** drop down list of the **Role: [name] / Rights** section has been renamed *Reports.*

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		9226	The following reports were removed from the **Role** page **> Reports > Back Office** section and added to the **Role** page **> Rights > Reports** section: • Anesthesia Case Utilization - Case Output • Anesthesia Case Utilization – Performing • Provider Output • Denial Detail • Deposit Analysis • Elapsed Time Analysis • Outcome Details • Practice Performance • Thirteen Month Financial Activity Summary
	Roles / Users	5033	The layout of the **User: New** and **Role: New** pages modified with a new layout. New button added to the **User: New** page **> Practice Affiliations** and **Roles** sections to allow quick selection/deselection of practices and roles. The button toggles between **Select None/Select All** options. **Account Status** field updated to **Active Account** checkbox. If checked, the account is Active. **Administrator** field updated to **Administrator** checkbox. If checked, account is set as an Administrator. New **Reset Password (ALT+R)** button added to the **User: [Name]** page to access the **Reset Password** window.
		7782	A new **Admin** column was added to the **Users** page to identify if the user has administrator privileges.
		9080	Modified **Role** and **User** pages with general improvements to layouts and use of space.

Application	Category	Issue	Description
		9045	Permissions developed for Admin and Security Topics.

Issue	Topic	Permissions	Page Updates
9046	Account Status	View, Update, Create, Delete	
9047	Adjustment Codes	View, Update, Create	Modified table order
9048	AQI Reports	View, Create	
9049	Case Reporting Types	View, Update, Create, Delete	
9050	Claim Holds	View, Update, Create, Delete	Maximum claim hold allowed increased to 999
9053	Code Mappings	View, Create, Delete	
9051	Collection Letters	View, Update, Create, Delete	
9052	Concurrency Schemes	View, Update, Create, Delete	
9054	Custom Fields	View, Update, Create, Delete	
9055	Denial Management	View, Update, Create, Delete	**Adjustment Disallowed** field changed to **Adjustment** with **Allowed/ Disallowed** options. **CWOFF Disallowed** field changed to **Allowed/ Disallowed** options.

Application	*Category*	*Issue*	*Description*

Issue	Topic	Permissions	Page Updates
9056	EDC Interface Configurations	View, Update, Create, Delete	
9057	External Collection Agencies	View, Update, Create, Delete	
9132	Fee Schedules	View, Update, Create, Delete	
9058	Facilities	View, Update, Create, Delete	**Zip Code** field reformatted to include a dash after the first 5 digits.
9059	Financial Classes	View, Update, Create, Delete	
9060	Mobile	View, Update, Create, Delete	
9061	Outcomes	View, Update, Create, Delete	**Measure** field added to the **Filters** section.
9062	Payers & Plans	View, Update, Create, Delete	**Search Criteria** section renamed **Filters.** Expand and collapse feature added to the section.

Application	*Category*	*Issue*	*Description*

Issue	Topic	Permissions	Page Updates
9063	Practices	View, Update, Create, Delete	**Zip Code** field reformatted to include a dash after the first 5 digits.
9064	Procedure Categories	View, Update, Create, Delete	
9065	Procedure Codes	View, Update, Create	
9066	Providers	View, Update, Create, Delete	
9067	Pseudo Code Mappings	View, Update, Create	
9068	Report Permissions	View, Update, Create, Delete	
9069	Statement Override Messages	View, Update, Create, Delete	
9070	Access Restrictions	View, Update, Create, Delete	**Add** button renamed **Create** (ALT+C). **Remove** button renamed **Delete** (ALT+D).
9071	Password Policy	View, Update	
9072	Roles	View, Update, Create, Delete	**Role** tab now opening with title: **Role: Name**
9073	Sessions	View, Delete	

Application	Category	Issue	Description

Issue	Topic	Permissions	Page Updates
9074	Session History	View	**Refresh Data** button removed. **Search** (ALT+S) option added to search by *User* or *Created.*
9075	Users	View, Update, Create	

Application	Category	Issue	Description
Back Office/Portal	Reports	8189	New **Charge Entry Productivity** widget added to Portal Dashboard. New **Charge Entry Productivity Detail** report added to Portal and Back Office reports.
		8194	New **Payment Entry Productivity** widget added to Portal Dashboard. New **Payment Entry Productivity Detail** report added to Portal and Back Office reports.
		9554	Date restrictions (e.g., 30 days) on reports have been removed. **Current Year** and **Previous Year** search options have been added to reports to support expanded searches.
		9666	The field, **Procedure Quantity**, was added to the *Charge Analysis Detail* report.
Portal	Dashboard	9395, 8193	New **Productivity** dashboard added to Portal. The view includes the following widgets: **Charge Entry Productivity, Payment Entry Productivity,** and **Collector Entry Productivity.**

Application	Category	Issue	Description
		8523	Added sidebar to Portal with a folder list of available system and user-defined dashboards.
			Added the ability to create and save customized dashboards to include user-selected widgets.
			Added the ability to apply a Practice and Date (Month/Year) filter to a saved dashboard. This overrides all widget settings.
			Added the ability to set a default dashboard.
	General	9003	The GUI of Portal was updated with a Bolder color scheme and is now titled BASCONNECT.
	Messages	8851	New messaging functionality added to portal. • **Messages** tab provides access a list of the user's messages. • Messages in portal provide access to generated reports.

Fixes

Fixes include corrections for the following issues:

Application	Category	Issue	Description
Back Office	Claims	9040	Fixed the claim issue that was incorrectly generating two procedures for a C-section (01968) performed by a single directed-only provider, where the case contains a separate direct-only provider on the Labor (01967).
		9117	Fixed issue causing voided claims to not generate.
	General	8091, 7732	Fixed issue causing cursor focus and tabbing issues on the **Fee Schedule** pages.
		9315	Fixed issues requiring users to reset their passwords on subsequent logins after changing the password an initial time.

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	Image Viewer	9287	Fixed issue causing a java "not responding" message when opening the image viewer.
	Paper Claims	5128	Fixed issue in Box 31 causing the Provider Name to be cut off at the 18th character and rolling the last digit of the date into Box 32.
	Reports	8809	Fixed issue that generated upon running the **Charge Mix Trend Summary** report and then rerunning it with no data.
	Practices	8898	Fixed issue causing the address updated on the update tab (**Practice: [name] / General Practice Information** tab) to not be displayed on the **Practices** page.
	Reports	8840	Fixed the issue causing inaccurate search results if executing the *Production Analysis Summary Report* and selecting a specific Facility in the search criteria.
	Roles	9442	Fixed permissioning issue preventing users with Revenue Advantage view/update rights from accessing Revenue Advantage.
Portal	Dashboard	9161	Corrected formatting of dashboard widgets size to display appropriately when there is a large number of records.
		9207	Fixed issue generating an error in the standard dashboards when a user did not have access to all widgets in the dashboard.