



### Connect Platform 24.2.26

This document describes the issues included in the CONNECT software release.

#### Enhancements

Enhancements include new features and modifications for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Accounts	16708	<p>Added logic to validate <b>Subscriber ID</b> or <b>Member ID</b> fields contain at least three characters when saving on the following pages/tabs:</p> <ul style="list-style-type: none"> <li>• <b>Accounts / Patient List</b> tab → <b>Update Insurance</b></li> <li>• <b>Case / Patient, Guarantor &amp; Insurance</b> tab → <b>Add/Update Insurance</b></li> <li>• <b>People / Insurance</b> tab → <b>Add/Update Insurance</b></li> </ul>
	Charge Entry	13338, 18124	<p>Added new <b>Case ID</b> field to the <b>Account / Notes</b> tab → <b>Create</b> to associate an open (non-reversed) case on the Account to the note.</p> <p>Updated functionality to prepend the note text with the Case ID DOS information when a case note is created from the <b>Accounts / Notes</b> or <b>Case / Notes</b> pages.</p>
	Payers & Plans	16914	<p>Updated logic of the <b>Payers &amp; Plans</b> page:</p> <ul style="list-style-type: none"> <li>• Selected/de-selected <b>Show Inactive</b> textbox option is saved upon closing the page. Closing and reopening the page will retain the most recent checkbox designation.</li> <li>• The list of Payers &amp; Plans displayed as a result of a <b>Payer/Plan</b> or <b>Address</b> filter remain displayed until the page is closed. The filtered list is not saved or retained if the page is closed and reopened.</li> </ul>

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
	Payment Batches	18097	<p>Added new options to the following <b>Transaction Type</b> drop down lists when creating the following payments:</p> <ul style="list-style-type: none"> <li>• Insurance <ul style="list-style-type: none"> <li>○ <i>Other</i></li> </ul> </li> <li>• Guarantor <ul style="list-style-type: none"> <li>○ <i>ACH</i></li> <li>○ <i>EFT</i></li> <li>○ <i>Other</i></li> </ul> </li> <li>• External Collections <ul style="list-style-type: none"> <li>○ <i>ACH</i></li> <li>○ <i>EFT</i></li> <li>○ <i>Other</i></li> </ul> </li> </ul>
	Reports	16422	<p>Updated the <i>Collection Trend Analysis Summary</i> report:</p> <ul style="list-style-type: none"> <li>• Added new column: <ul style="list-style-type: none"> <li>○ <b>Provider Group</b></li> </ul> </li> </ul>
		17356	<p>Updated panes on the <b>Reports/Find Report</b> tab to be titled: <b>Report Search Filters</b> and <b>Report Output Data</b>.</p>
		18098	<p>Updated the <i>Deposit Analysis Detail</i> report:</p> <ul style="list-style-type: none"> <li>• Added new columns: <ul style="list-style-type: none"> <li>○ <b>Payment Type</b></li> <li>○ <b>Transaction Type</b></li> <li>○ <b>Posted Date</b></li> </ul> </li> </ul>
	Suspense	17984	<p>Modified logic so if <b>Transaction Type/Subtype</b> of <i>GSUSP/GSSDI</i> is selected, the <b>Distribute</b> button is enabled and <b>Distribute as IPYMT</b> button is disabled.</p>

## Fixes

Fixes include corrections for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Charge Entry	14448	Fixed historical issue for cases with a Case Hold Reason not updating to a status of <i>Closed</i> when the case was submitted.
	EDCs	18223	Fixed issue that was generating an internal error when importing EDCs while excluding Payers within the XML Interface.
	Fee Schedules	18318	Fixed issue where [Empty/Blank] option is missing the <b>Plan</b> drop down list of Fee Schedule search.
	Reports	15618	Fixed issue that was generating a Failed! Error when using the <b>Group By</b> search parameter in the <i>Payment Mix Trend Summary</i> report.
		18054	Fixed issue allowing zero balances to be displayed in the <i>AR Aging Analysis Detail</i> report.
	Rooms	17816	Fixed issue preventing rooms from being successfully disassociated with facilities.
	Suspense	12315	Fixed issue that was generating an error when trying to enter an account number that did not exist on the <b>Suspense Distribution</b> window in Suspense.