

Connect Platform 24.1

This document describes the issues included in the CONNECT software release.

Enhancements

Enhancements include new features and modifications for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Case Error Check	13450, 16595, 16997	<p>Added functionality that allows subscribed clients to create and manage custom error check rules. Up to three definitions allowed per rule.</p> <p>A new Custom Configuration tab was added to the Case Error Check page to create and manage these rules and this functionality.</p>
	Codes	17188	<p>Added 2024 Q1 code updates:</p> <ul style="list-style-type: none"> WPC Taxonomy codes
	Payment Batches	15881, 15587	<p>Added <i>EFT</i> to the Transaction Type dropdown options on the Create External Collections Payment page.</p>
	Providers	15001, 15088	<p>Removed the Can Schedule checkbox from the Provider page.</p>
	Refunds	15916, 15917	<p>Added Patient Name to the Manage > Refunds page.</p> <p>Added Patient Name to the Refunds search criteria.</p>
	Reports	16789	<p>Updated the <i>Practice Performance Summary – DOS</i> report:</p> <ul style="list-style-type: none"> The Primary/Secondary/Tertiary Group By dropdown option was updated from <i>Provider</i> to <i>Rendering Provider</i>. The following options were added to the Primary/Secondary/Tertiary Group By field: <i>Case Reporting Type</i>, <i>Performing Provider</i>, <i>Procedure Code</i>, <i>Referring Provider</i>, <i>Place of Service</i>, and <i>Type of Service</i>.

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
		16949	Updated logic of Practice search criteria across all reports to be run for <i>All Practices Not Deleted</i> . Practices that have been set to Inactive will not be returned in the search results when all practices are selected.

Fixes

Fixes include corrections for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Eligibility	16940	Modified logic for automatic Eligibility checks: <ul style="list-style-type: none"> If Automatic Eligibility submission is turned on, Connect will exclude an Eligibility check for the current case when any other case with the same Plan/Person/Subscriber ID has already been submitted for an Eligibility check in X number of days prior to the current case's DOS.
		17143	Fixed issue that is generating an Eligibility Status of <i>Cannot Display Benefit Data</i> .
	Practices	17184	Fixed issue preventing inactive practices from displaying when the Show Inactive checkbox is selected.