

Connect Platform 23.3

This document describes the issues included in the CONNECT software release.

Enhancements

Enhancements include new features and modifications for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Accounts	16591	Added the Payment Batch ID hyperlink to the Account/Active AR/Service Line Details section for recouped service lines in accounts.
		17087	Added the ability to sort the Account / Active AR tab by the DOS column.
	Case Error Check	16518	Added new system level case error check warning: <i>Patient/Guarantor records do not match</i> . The message will appear when the patient is not self, e.g., child is patient and guarantor is parent.
		16640	Updated system Case Error Code 1141 to be an error (rather than warning) and non-editable.
		16691	Added new system level case error check warning: <i>Case Hold reason [] is not associated to Practice</i> . This will appear if trying to associate a Case Hold Reason to a Practice to which it has not been associated.
	Case Hold Reasons	16725	Updated the Case Hold Reasons section on the Case Hold Reasons tab to sort alphanumerically.
	Charge Entry	16586	Updated functionality for the Charge Batches page to hold display and sort order preferences when closing the page.
		16606	Modified the Errors Warnings section of the Case / Patient, Guarantor & Insurance tab: <ul style="list-style-type: none"> Added Error Code column Removed the CCI, ICD-9, Payer, and Data checkboxes from the section's filter options.
	General	16866	F1 Help links added for new topics.

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
	Payment Batches	16517, 16672	Added Claim field to the Payment / Recoup tab.
	People	16095, 16741	Removed the Appointment History tab from the People > Update Person window.
	Providers	16096	Added Additional Info field in the Phone and Email Contacts section of the Provider page.
	Reports	15217	Added new filter option and field to the <i>Practice Performance Summary (DOS)</i> report: Tertiary Group By .
		15304	Changed the dropdown options in the Report Type filter of the <i>Diagnosis Procedure Count Summary</i> report to: <i>Diagnosis Code, Procedure</i> .
		16454	Added Provider Group field to the <i>Charge Entry Productivity Detail</i> report.
		16710	Added Additional Info , Practice , and Practice Term Date fields to the <i>Provider Details</i> report.
		16803	Updated the <i>Practice Performance Summary</i> report: <ul style="list-style-type: none"> • Results for report run Group By: DOS Month to display chronologically. • New options added to the Primary/Secondary/Tertiary Group By filters: <ul style="list-style-type: none"> ○ <i>Financial Class</i> ○ <i>Acct Month</i> ○ <i>Date of Service</i>
		16808	Updated the <i>Account Summary</i> report: <ul style="list-style-type: none"> • Added new columns: <ul style="list-style-type: none"> ○ Inactive ○ Inactivated At ○ Inactivated By • Added new filter option: <ul style="list-style-type: none"> • Inactive

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		16880	Updated the <i>Account Note Detail</i> report: <ul style="list-style-type: none"> Added new filter option: <ul style="list-style-type: none"> Exclude Inactive Accounts
	Roles	16091	Added Create option to the Case Error Rules role to grant a user the permission to create custom rules and rule definitions, as necessary.

Fixes

Fixes include corrections for the following issues:

<i>Application</i>	<i>Category</i>	<i>Issue</i>	<i>Description</i>
Back Office	Accounts	13594	Modified logic to disable the Adjust Line button if the SVCFE line is reversed and SVCFE balance is \$0.
	Charge Entry	16966	Fixed issue causing the Facility and Insurance Name to not display at the top of the Charge Batch preview submission report.
	EDCs	16656	Fixed logic to correctly highlight all fields that are different on the Demographic Import window when importing EDCs.
	Reports	16781	Fixed the <i>Charge Analysis Detail</i> report to display the current responsible party of the service line, as it displays on the Account/Active AR tab.
Reportal	Exporting		Fixed the issue that was causing an error message when trying to export any reports including graphs.